**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL220”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL220

**Nominal Issued** R172,000,000.00

**Issue Price** 100%

**Coupon** 6.667% (3 Month JIBAR as at 31 Mar 2022 of 4.367% plus 230bps)

Maximum Interest Rate 9.45%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2027

**Books Close Date** 22 March, 21 June, 21 September, 22 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on21 March, 20 June, 20 September, 21 December

**Issue Date** 31 March 2022

**Date Convention** Following

**Interest Commencement Date** 31 March 2022

**First Interest Payment Date** 30 June 2022

**ISIN No.** ZAG000184797

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL220%20PricingSupplement3103.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL220%20PricingSupplement3103.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000